

IN THE ORPHANS' COURT FOR _____, MARYLAND

IN THE MATTER OF THE
GUARDIANSHIP ESTATE OF:

(Name of Minor) GUARDIANSHIP ESTATE NO. _____

GUARDIAN'S INVENTORY

Part I.

The GUARDIANSHIP ESTATE now consists of the following assets:

(attach additional sheets, if necessary; each item listed shall be valued by the guardian at its fair market value, as of the date of the appointment of the guardian or the assumption of jurisdiction by the court; unless the court otherwise directs, it shall not be necessary to employ an appraiser to make any valuation; state amount of any mortgages, liens, or other indebtedness, but do not deduct when determining estimated fair market value)

A. REAL ESTATE

(State location, liber/folio, balance of mortgage, and name of lender, if any)

**ESTIMATED FAIR
MARKET VALUE**

\$ _____

TOTAL \$ _____

B. CASH AND CASH EQUIVALENTS

(State name of financial institution, account number, and type of account)

**PRESENT FAIR
MARKET VALUE**

\$ _____

TOTAL \$ _____

C. PERSONAL PROPERTY

(Itemize motor vehicles, regardless of value; describe all other property generally if total value is under \$1500.00; state amount of any lien; itemize, if total value is over \$1500.00)

**ESTIMATED FAIR
MARKET VALUE**

\$ _____

TOTAL \$ _____

D. STOCKS

(State number and class of shares, name of corporation)

**PRESENT FAIR
MARKET VALUE**

\$ _____

TOTAL \$ _____

E. BONDS

(State face value, name of issuer, interest rate, maturity date)

**PRESENT FAIR
MARKET VALUE**

\$ _____

TOTAL \$ _____

F. OTHER

(Describe generally, e.g., debts owed to estate, partnerships, cash value of life insurance policies, etc.)

**ESTIMATED FAIR
MARKET VALUE**

_____	\$ _____
_____	_____
_____	_____
	TOTAL \$ _____

INFORMATION REPORT

Part II.

(1) Are there any assets in which the minor or disabled person holds a present interest of any kind together with another person in any real or personal property, including accounts in a credit union, bank, or other financial institution?

NO **YES**

If yes, give the following information as to all such property:

Name, Address, and Relationship of Co-Owner	Nature of Property	Description of Interest	Total Value of Property
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(2) Does the minor or disabled person hold an interest less than absolute in any other property which has not been disclosed in question (1) and has not been included in the inventory (e.g., interest in a trust, a term for years, a life estate)?

NO **YES**

If yes, give the following information as to each such interest:

Description of Interest and Amount or Value	Date and Type of Instrument Establishing Interest
_____	_____
_____	_____
_____	_____

VERIFICATION:

I solemnly affirm under the penalties of perjury that the contents of this inventory and information report are true and complete to the best of my knowledge, information, and belief.

Date

Signature of Guardian

Address

Telephone Number

Date

Signature of Guardian

Address

Telephone Number

Name of Guardian's Attorney

Address

Telephone Number