

IN THE ORPHANS' COURT FOR _____, MARYLAND

IN THE MATTER OF THE
GUARDIANSHIP ESTATE OF:

(Name of Minor)

GUARDIANSHIP ESTATE NO. _____

GUARDIAN'S ACCOUNT

I, _____, make this periodic final Guardian's Account for the period from _____ to _____.

Part I. The GUARDIANSHIP ESTATE now consists of the following assets: (attach additional sheets, if necessary; state amount of any mortgages, liens, or other indebtedness, but do not deduct when determining estimated fair market value)

A. REAL ESTATE

(State location, liber/folio, balance of mortgage, and name of lender, if any)

**ESTIMATED FAIR
MARKET VALUE**

\$ _____

TOTAL \$ _____

B. CASH AND CASH EQUIVALENTS

(State name of financial institution, account number, and type of account)

**PRESENT FAIR
MARKET VALUE**

\$ _____

TOTAL \$ _____

C. PERSONAL PROPERTY

(Itemize motor vehicles, regardless of value; describe all other property generally if total value is under \$1500.00; state amount of any lien; itemize, if total value is over \$1500.00)

**ESTIMATED FAIR
MARKET VALUE**

\$ _____

TOTAL \$ _____

D. STOCKS

(State number and class of shares, name of corporation)

**PRESENT FAIR
MARKET VALUE**

\$ _____

TOTAL \$ _____

E. BONDS

(State face value, name of issuer, interest rate, maturity date)

**PRESENT FAIR
MARKET VALUE**

\$ _____

TOTAL \$ _____

F. OTHER

(Describe generally, e.g., debts owed to estate, partnerships, cash value of life insurance policies, etc.)

**ESTIMATED FAIR
MARKET VALUE**

_____	\$ _____
_____	_____
_____	_____
	TOTAL \$ _____

Part II. The following income was collected and disbursements were made:
(attach additional sheets, if necessary)

A. INCOME

(State type, e.g., pensions, social security, rent, annuities, dividends, interest, refunds)

AMOUNT

_____	\$ _____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
	TOTAL \$ _____

B. DISBURSEMENTS

(State to whom paid and purpose of payment)

AMOUNT

_____	\$ _____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
	TOTAL \$ _____

C. SUMMARY

Total Income	\$ _____
Total Disbursements	\$ (_____)
Net Income/(Loss)	\$ _____

Part III. The following changes in the assets of the Guardianship Estate have occurred since the last account: (attach additional sheets, if necessary)

A. ASSETS ADDED

<u>Date</u>	<u>Description of Transaction</u>	<u>Gross Purchase Price</u>	<u>Value at date of acquisition if other than by purchase</u>
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B. ASSETS DELETED

<u>Date</u>	<u>Description of Transaction</u>	<u>Gross Sale Proceeds</u>	<u>Selling Costs</u>	<u>Carrying Value</u>	<u>Gain or (Loss)</u>
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A Summary of the Guardianship Estate is as follows:

<u>Type of Property</u>	<u>Value reported on last Guardianship Account</u>	<u>Value reported on this Guardianship Account</u>
A. Real Estate	\$ _____	\$ _____
B. Cash and Cash Equivalents	\$ _____	\$ _____
C. Personal Property	\$ _____	\$ _____
D. Stocks	\$ _____	\$ _____
E. Bonds	\$ _____	\$ _____
F. Other	\$ _____	\$ _____
Total	\$ _____	\$ _____

The Guardian bond, if any, has been filed in this action in the amount of \$ _____

VERIFICATION:

I solemnly affirm under the penalties of perjury that the contents of this account are true and complete to the best of my knowledge, information, and belief.

Date

Signature of Guardian

Address

Telephone Number

Date

Signature of Guardian

Address

Telephone Number

Name of Guardian's Attorney

Address

Telephone Number