

ESTATE OF: _____ ESTATE NO. _____

ELECTION OF PERSONAL REPRESENTATIVE FOR MODIFIED ADMINISTRATION

- 1. I elect Modified Administration. This estate qualifies for Modified Administration for the following reasons:
(a) The decedent died on _____ with a will or without a will.
(b) This Election is filed within 3 months from the date of my appointment which was on _____
(c) Each of the residuary legatees named in the will or each of the heirs of the intestate decedent is either:
- The decedent's personal representative or an individual or an entity exempt from inheritance tax in the decedent's estate under §7-203 (b), (e), (f) of the Tax - General Article.
(d) Each trustee of every trust that is a residuary legatee is one or more of the following: the decedent's personal representative, surviving spouse, child.
(e) Consents of the persons referenced in 1(c) are filed herewith or were previously filed.
(f) The estate is solvent and the assets are sufficient to satisfy all specific legacies.
(g) Final distribution of the estate can be made within 12 months after the date of my appointment.

2. Property of the estate is briefly described as follows:

Table with 2 columns: Description, Estimated Value. Multiple rows for listing property.

- 3. I acknowledge that I must file a Final Report Under Modified Administration no later than 10 months after the date of appointment and that, upon request of any interested person, I must provide a full and accurate Inventory and Account to all interested persons.
4. I acknowledge the requirement under Modified Administration to make full distribution within 12 months after the date of appointment.
5. I acknowledge and understand that Modified Administration shall continue as long as all the requirements are met.

I solemnly affirm under the penalties of perjury that the contents of the foregoing are true to the best of my knowledge, information and belief.

Attorney
Address
Address
Telephone Number

Personal Representative
Personal Representative
Personal Representative
Personal Representative(s)

ESTATE OF: _____ ESTATE NO. _____

CONSENT TO ELECTION FOR MODIFIED ADMINISTRATION

I am a residuary legatee, who is the decedent's personal representative or an individual or an entity exempt from inheritance tax under §7-203 (b), (e), and (f) of Code, Tax General Article, an heir of the decedent who died intestate, and I am the decedent's personal representative or an individual or an entity exempt from inheritance tax under §7-203 (b), (e), and (f), or a trustee of a trust that is a residuary legatee who is the decedent's personal representative, surviving spouse, or child.

1. Instead of filing a formal Inventory and Account, the personal representative will file a verified Final Report Under Modified Administration no later than 10 months after the date of appointment.
2. Upon written request to the personal representative by any legatee not paid in full or any heir-at-law of a decedent who died without a will, a formal Inventory and Account shall be provided by the personal representative to the legatees or heirs of the estate.
3. At any time during administration of the estate, I may revoke Modified Administration by filing a written objection with the Register of Wills. Once filed, the objection is binding on the estate and cannot be withdrawn.
4. If Modified Administration is revoked, the estate will proceed under Administrative Probate and the personal representative shall file a formal Inventory and Account, as required, until the estate is closed.
5. Unless I waive notice of the verified Final Report Under Modified Administration, the personal representative will provide a copy of the Final Report to me, upon its filing which shall be no later than 10 months after the date of
6. Final distribution of the estate will occur not later than 12 months after the date of appointment of the personal representative.

Signature of Residuary Legatee or Heir

State Relationship to Decedent

Type or Print Name

Signature of Residuary Legatee or Heir

State Relationship to Decedent

Type or Print Name

Signature of Trustee

Signature of Trustee

Type or Print Name

Type or Print Name