IN THE ORPHANS' COURT FOR (OR)

BEFORE THE REGISTER OF WILLS FOR

Baltimore County

, MARYLAND

IN THE ESTATE OF: John Smith

ESTATE NO. 123456

SAMPLE

DATE OF DEATH 01/01/2023

INVENTORY Summary

Scl	nedule Ty	pe of Property	Aı	opraised Value
Α	Real		\$	250,000.00
В	Leasehold	4-344-351 1	\$	0.00
С	Tangible personal		\$	15,800.00
D	Corporate stocks		\$	188,600.00
E	Bonds, notes, mortgages, debts due to	the decedent	\$	300,000.00
F	Bank accounts, savings and loan acco	unts, cash	\$	70,000.00
G	All other interests		\$	500.00
		Total	\$	1,324,400.00

I solemnly affirm under the penalties of perjury that the contents of this document are true to the best of my knowledge, information, and belief and that any property valued by me which I have authority as personal representative to appraise has been valued completely and correctly in accordance with law.

If there is an attorney,	Sign here	
Attne attorney signs here.	Personal Representative Beloved Daughter	Date
Address	Personal Representative	Date
	Personal Representative	Date
Telephone Number		
Facsimile Number	_	
Email Address	- 6	

INVENTORY Supporting Schedule

Inventory of Estate of John Smith			98	·	
Estate No. <u>123456</u>	SCHEDULE	A - Real Pro	perty	_	
ltem No.	Description				Market Value
Per Attach	ood Court, Baltimore, MD 21 ed SDAT Assemment t accept phase-in ass		on SDAT.		\$250,000.00
	valuations: s of the date of death sale (gross sale price			date of dea	ath.
	Backup for al	l valuations is red	quired.		
			40		
			Total	W 	\$250,000.00
	aiser other than personal runder the penalties of perjuit		•	•	the
day of	,, and that the	appraisal was done impartia	ally and to the	best of my skill	and judgement.
Si	gnature of appraiser		P	Printed Name	7.
		(8)		Address	

Instructions:

- Describe each item in reasonable detail, and indicate its appraised gross market value as of the date of death of the decedent. If an item is encumbered, show the type and amount of any encumbrance in the description.

 For real and leasehold property, give a description sufficient to identify the property and the title reference by liber and folio. In listing tangible personal property it is not necessay to list wearing apparel other than furs and jewelry.

INVENTORY Supporting Schedule

Inventory of Estate of John Smith	6	
Estate No. 123456		
SCHEDULE	Schedule B - Leasehold	
Item No. Description		Market Value
Real property subject to a ground rent	appears on schedule B.	
	:	
		#0.00
	Total	\$0.00
Verification of appraiser other than personal	representative, if not supplied separ	ately:
I solemnly affirm under the penalties of perju	iry that I appraised the property listed o	n this schedule on the
day of,, and that the	e appraisal was done impartially and to	the best of my skill and judgement.
Signature of appraiser		Printed Name
	-	Address

Instructions:

Pursuant to Code, Estates and Trusts Article §7-201.

- Describe each item in reasonable detail, and indicate its appraised gross market value as of the date of death of the decedent.
 If an item is encumbered, show the type and amount of any encumbrance in the description.
- For real and leasehold property, give a description sufficient to identify the property and the title reference by liber and folio.

In listing tangible personal property it is not necessay to list wearing apparel other than furs and jewelry.

INVENTORY Supporting Schedule

John S	ry of Estate of Smith		
72			
Estate	No. 123456		
	SCHEDULE	C - Tangible Personal Property	
			Market
	Item No. Description		Value
1.	2001 Subaru Outback Wagon, see	e Kelly Blue Book appraisal attached as Exhibit C-1	
tec	2001 Odbard Oddbaok Wagori, ooc	Trong Blue Book appraisal attached as Exhibit 0-1	\$8,387.50
	Trade in Value \$7,310.00		Ψ.
	Private Party Value 9,465.00		
	Average: \$8,387.50		
2.	Tangible personal property as descattached hereto as Exhibit C-2	cribed in appraisal by Name of Appraiser. CAI, AARE	\$7,412.50
	Back up fo	or all valuations is required.	
		or an valuations to required.	
		Total	\$15,800.00
Verific	ation of appraiser other than person	nal representative, if not supplied separately:	
		perjury that I appraised the property listed on this schedule	on the
			.(-
day of	, and that	t the appraisal was done impartially and to the best of my	skill and judgement.
	Signature of appraiser	Printed Name	

Instructions:

Pursuant to Code, Estates and Trusts Article §7-201.

- Describe each item in reasonable detail, and indicate its appraised gross market value as of the date of death of the decedent.
- If an item is encumbered, show the type and amount of any encumbrance in the description.

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Address

INVENTORY Supporting Schedule

Inventory John S	of Estate of mith	
Estate N	SCHEDULE D - Corporate Stocks	_:
» <u> </u>	tem No. Description	Market Value
1,	265 Granny Smith, Inc. common (NYSE) @52.54 per share*	
2.	344 shs. Big Gas Corporation, common, NYSE @99.1175 per share*	\$40,233.90
3.	500 shs. Widgets Corporation, class A (NASDAQ) @ 228.53 per share*	\$34,096.42
0.	*Appraised by the personal representative	\$114,269.68
	. Appliance by the percental representative	- 22
	You must use the value of the stocks as of the date of de	eath.
	Total	\$188,600.00
		7125,200
	Ition of appraiser other than personal representative, if not supplied separately: lemnly affirm under the penalties of perjury that I appraised the property listed on this sche	edule on the
day of	, and that the appraisal was done impartially and to the best of	my skill and judgement.
	Signature of appraiser Printed N	ame
	Address	
	radica	

Instructions:

- 1. Describe each item in reasonable detail, and indicate its appraised gross market value as of the date of death of the decedent.
- If an item is encumbered, show the type and amount of any encumbrance in the description.
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INVENTORY Supporting Schedule

Inventory of Estate of John Smith
Estate No. 123456
SCHEDULE E- Bonds, Notes, Mortgages
Item No. Description Value
1. \$300,000.00 promisory note dated July 1, 2022, 4.85% due january 1, 2032 from Beloved Daughter* \$300,000
Back up for values may be required.
*Appraised by the personal representative
For bonds -
**You must list the number of bonds
For Series E/EE Bonds: these should be valued as of the date of death. Attach back up to show valuation, which can be found online.
For Series H/I Bonds: You may use the face value of the bond.
Total \$300,000.
Verification of appraiser other than personal representative, if not supplied separately:
I solemnly affirm under the penalties of perjury that I appraised the property listed on this schedule on the
day of, and that the appraisal was done impartially and to the best of my skill and judgeme
Signature of appraiser Printed Name
Address
Instructions:

- 1. Describe each item in reasonable detail, and indicate its appraised gross market value as of the date of death of the decedent.
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INVENTORY **Supporting Schedule**

John S	y of Estate (Smith	of		+		-	
Estate N	lo. 123456	6					
	8	SCHEDU	L'E	F - Bank a	ccounts, Cash		
	Item No.	Description	_				Market Value
1	Big Bank	k Checking Account	include	the last 4	digits of th	e account #	‡ \$35,000.00
2.	Big Banl	k Savings Account					ψου,σου.σο
	*Apprais	sed by the personal re	presentative				\$35,000.00
		9					
	_	ure to use the ot round up o		ate of dea	th value to	the penny.	
32							
2					Total		\$70,000.00
Vorifica	ation of an	praiser other than pe	orconal roproc	antativa if na	t aummliad as many	-4al	
		m under the penalties					the
day of		,, and					·
day or	18	,, and	T that the appra	iisar was done ii	inpartially and to t	ile best of fily skill	and judgement.
		Signature of appraise	<u></u>			Printed Name	
		J					
						Address	
				-			
				Instructions:			

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INVENTORY **Supporting Schedule**

No. 123456		N
state No. 123456 G - A	All other interests	
SCHEDULE		Market
Item No. Description		Value
500 u. Private Equity Fund		\$500.0
Backup for values may be required.		ψ300.0
*Appraised by the personal representative		
Also insteaded on Ostrodula Os		
Also included on Schedule G:		
* Any brokerage accounts that include multiple investment breakdown of the exact holdings of each investment accounts.	accounts. Include backup	(statement copies) that show
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* Any brokerage accounts that include multiple investment breakdown of the exact holdings of each investment accounts	accounts. Include backup t.	(statement copies) that show
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* Any brokerage accounts that include multiple investment breakdown of the exact holdings of each investment account *Refunds *Rebates	t.	
* Any brokerage accounts that include multiple investment breakdown of the exact holdings of each investment account *Refunds *Rebates	t. Total f not supplied separately:	<u>\$500.00</u>
* Any brokerage accounts that include multiple investment breakdown of the exact holdings of each investment account *Refunds *Rebates *Nursing home refunds Verification of appraiser other than personal representative,	Total f not supplied separately: d the property listed on this	\$500.00 schedule on the
* Any brokerage accounts that include multiple investment breakdown of the exact holdings of each investment account *Refunds *Rebates *Nursing home refunds /erification of appraiser other than personal representative, I solemnly affirm under the penalties of perjury that I appraise	Total f not supplied separately: d the property listed on this	\$500.00 schedule on the
* Any brokerage accounts that include multiple investment breakdown of the exact holdings of each investment account *Refunds *Refunds *Rebates *Nursing home refunds /erification of appraiser other than personal representative, I solemnly affirm under the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of perjury that I appraised day of, and that the appraisal was defined as a content of the penalties of penalties of penalties of penalties of the penalties of penaltie	Total f not supplied separately: d the property listed on this one impartially and to the be	\$500.00 schedule on theest of my skill and judgement.
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